

# Clinical Changes in 9.1.2 Update

Update will be added to our Production environment on 12/14/2017 between 1:00AM and 3:00AM

The data for the report will pull from the Wound ID and Assessment form that was made available in a previous update. If you are not tracking your wounds with this new form your reports will not work. If you have not already done so please transition to this wound report now.

## 4 new Wound Reports

- **Active Wounds**
  - Tracks all active wounds by date range
- **Wound Assessment Details Report**
  - Wounds details for specific residents by date range
- **Wound History Report**
  - Wound history by date range
- **All Wounds**
  - Pulls all wounds by date range

## Clinical Reports

*Clinical > Reports > Wounds > Active Wounds Report*


The **Active Wounds Report** has been added which tracks all active wounds for residents. The report pulls the information from the Wound Assessment and can be ran for a specific date range.

For a wound to display on the Active Wound Report the Wound Status has to be populated with ACTIVE. *If the status is anything but Active the wound will not pull to the report.*

The screenshot shows a web application window titled "Active Wounds Report". At the top, there are "Submit" and "Reset" buttons. The main content area is divided into several sections:

- Organization Selection:** Contains a search field with "TOP/\*all" and a search icon. Below it is a "Display To:" dropdown menu set to "Facility/Business type".
- Date Filter(s):** Includes a "Date Range" section with "From" and "To" date pickers.
- Selection(s):** Features a "Wound Type" section with a checkbox and a list of wound types: All (checked), Burn, Moisture Associated Skin Damage (MASD), Other, Pressure, Trauma, and Vascular.
- Sort by:** A dropdown menu labeled "Organization Level" set to "Facility/Business type".
- Format/Processing Options:** A panel with two columns: "Format" (Excel, PDF) and "Process" (Online, Background). Below these are "Stored Templates" with a dropdown and two icons.

### Filter Options:

- **Organization Selection** – Per user preferences. Click the search  button to select one or more organizations to include in the report. The **Display To** field defines the lowest level of the organization to display the organization entities.
- **Format/Processing Options** – The Format options determines how the report is generated. Click **Excel** to view the report in spreadsheet format. Click **PDF** to view the report as a PDF file. The Process options determines how to process the report. Select Online or Background. Select the **Online** option to generate the report actively on the session. Select the **Background** option to continue working while the report is being prepared in the background. A notification displays when the report is ready.
- **Stored Templates** - Stored Templates store all the values on the user interface except the organization level, date fields, and Patient selections. The Stored Template is not saved until the user submits the page.
- **Date Range** – it is imperative that the report be maintained daily during the survey window. This can be accomplished by maintaining the report in Excel format and running the report daily and updating changes.
- **Wound Type** – Select the wound type(s) to include on the report. All is selected by default. The types are those found on the wound assessment.
- **Sort by** – In the Sort By list, click the organization level to which to sort the report.

## Report Results

11/27/2017 1:34:27 PM 1 of 1  
Organization : TOP1\FRV\FRVSNF  
Break at : Business Line  
Date Range From : 6/1/2017 To : 11/27/2017  
Type : All

### Active Wounds

TOP1\FRV\FRVSNF										
Patient	Room/Bed	Source	Wound Zone	Type	Classification	Date ID'd	Assess Date	Stage	PUSH	Overdue
Sims, CCI Edits 2562918	132/A	POA	Posterior Body	Vascular	Blister	9/1/2017	11/1/2017	Stage 1 - Skin intact	9	Y
Hicks, Jason2 2553580	358/B	FA	Lateral Left Body	Other		8/15/2017	8/15/2017		11	Y
<b>Total Active Wounds:</b> 2										

### Columns

- **Resident** – The name of the resident.
- **Room/Bed** – The room and bed for the resident's admission.
- **Source** – The source of the wound defined on the assessment.
- **Wound Zone** – The area the wound occurred on of the wound defined on the assessment.
- **Type** – The type of wound defined on the assessment.
- **Classification** – The classification of the wound defined on the assessment.
- **Date ID'd** – The date of the wound defined on the assessment.
- **Assess Date** – The date of the wound assessment.
- **Stage** – The stage of the defined on the assessment.
- **PUSH** – The PUSH score calculated on the assessment.
- **Overdue** – This column displays yes or no if the wound is overdue.

*Clinical > Reports > Wounds > All Wounds Assessment Report*

The **All Wounds Assessment Report** has been added which reports all wounds for residents within a specific period. The report pulls the information from the Wound Assessment and can be ran for a specific date range.

The screenshot shows a web application interface for generating a report. At the top, there are 'Submit' and 'Reset' buttons. The main title is 'All Wounds Assessment Report'. Below this, there are several sections:

- Organization Selection:** A search bar with 'TOP/all' and a 'Display To' dropdown menu set to 'Facility/Business type'.
- Format/Processing Options:** A panel with two columns: 'Format' (radio buttons for Excel, PDF) and 'Process' (radio buttons for Online, Background). Below this is a 'Stored Templates' dropdown menu with add and delete icons.
- Date Filter(s):** A 'Date Range' section with 'From' and 'To' date pickers.
- Selection(s):** Two columns of checkboxes. The left column is 'Wound Type' with options: All (checked), Burn, Moisture Associated Skin Damage (MASD), Other, Pressure, Trauma, and Vascular. The right column is 'Source' with options: All (checked), Facility acquired, Present on Admission, and Unknown.
- Sort by:** A dropdown menu currently set to 'Organization Level' with 'Facility/Business type' selected.

### Filter Options:

- **Organization Selection** – Per user preferences. Click the search button to select one or more organizations to include in the report. The **Display To** field defines the lowest level of the organization to display the organization entities.
- **Format/Processing Options** – The Format options determines how the report is generated. Click **Excel** to view the report in spreadsheet format. Click **PDF** to view the report as a PDF file. The Process options determines how to process the report. Select Online or Background. Select the **Online** option to generate the report actively on the session. Select the **Background** option to continue working while the report is being prepared in the background. A notification displays when the report is ready.
- **Stored Templates** - Stored Templates store all the values on the user interface except the organization level, date fields, and Patient selections. The Stored Template is not saved until the user submits the page.
- **Date Range** – it is imperative that the report be maintained daily during the survey window. This can be accomplished by maintaining the report in Excel format and running the report daily and updating changes.
- **Wound Type** – Select the wound type(s) to include on the report. All is selected by default. The types are those found on the wound assessment.
- **Source** – Select the source of the wound. The sources are those found on the wound assessment.
- **Sort by** – In the Sort By list, click the organization level to which to sort the report.

## Report Results

11/27/2017 1:40:33 PM

1 of 2

Organization : TOP1\FR\VF\RVSNF  
 Break at : Business Line  
 Date Range From : 7/1/2017 To : 11/27/2017  
 Source : All  
 Type : All

### All Wound Assessments By Date

TOP1\FR\VF\RVSNF										
Patient Name	Admit	Date Identified	Assess Date	Source	Type Classification	Zone	Status	Stage	PUSH	Key Assessment Parameters
Baldus, Barbara G MRN:814000715 Room:360-A	1/15/2017	7/1/2017	7/1/2017	FA	Pressure	Pelvic Region	Active	Deep Tissue Injury	16	L=6 W=8 D=4 Intact Skin=50 Non-Blanchable=50 Bright Red Beefy=50 Exudate Amount:Large Type:Bloody
	1/15/2017	7/1/2017	7/7/2017	FA	Pressure	Pelvic Region		Deep Tissue Injury	17	L=7 W=6 D=4 Intact Skin=55 Non-Blanchable=20 Bright Red Beefy=13 Hard Firm Adherent=30 Exudate Amount:Moderate Type:Purulent
	1/15/2017	7/1/2017	7/14/2017	FA	Pressure	Pelvic Region		Stage 3 - Full thickness	4	L= W= D= Intact Skin=30 Non-Blanchable=15 Bright Red Beefy=10 Exudate Amount:Small Type:Mucous
	1/15/2017	7/1/2017	7/21/2017	FA	Pressure	Pelvic Region		Stage 2 - Partial thickness	14	L=6 W=6 D=4 Intact Skin=20 Non-Blanchable=10 Bright Red Beefy=10 Exudate Amount:Small Type:Serosanguineous
	1/15/2017	7/1/2017	7/28/2017	FA	Pressure	Pelvic Region		Stage 2 - Partial thickness	13	L=6 W=4 D=4.00 Intact Skin=15 Non-Blanchable=10 Bright Red Beefy=5 Exudate Amount:Small Type:Serous
	1/15/2017	7/1/2017	8/4/2017	FA	Pressure	Pelvic Region			3	L= W= D= Intact Skin=20 Non-Blanchable=5 Bright Red Beefy=5 Exudate Amount:None Type:Mucous

### Columns

- **Resident Name** – The name of the resident.
- **Admit** – The admission date for the resident’s admission.
- **Date Identified** – The date identified for the wound.
- **Assess Date** – The date of the assessment.
- **Source** – The source of the wound defined on the assessment.
- **Type Classification** – The classification of the wound defined on the assessment.
- **Zone** – The zone of the wound defined on the assessment.
- **Status** – The status of the wound defined on the assessment.
- **Stage** – The stage of the wound defined on the assessment.
- **PUSH** – The PUSH score calculated on the assessment.
- **Key Assessment Parameters** – The key parameters of the wound defined on the assessment.

*Clinical > Reports > Wounds > Wounds Assessment Details Report*

The **Wounds Assessment Details Report** has been added which reports all wound assessment details for residents by date range. The report pulls the information from the Wound Assessment.

The screenshot displays the 'Wounds Assessment Details Report' interface. At the top, there are 'Submit' and 'Reset' buttons. The main title is 'Wounds Assessment Details Report'. Below this, there are several sections for filtering the report:

- Organization Selection:** A search field containing 'TOP/all' and a 'Display To' dropdown menu set to 'Facility/Business type'.
- Date Filter(s):** A 'Date Range' section with 'From' and 'To' date pickers.
- Selection(s):** A section for selecting residents and wound types.
  - Resident Selection:** An 'Include' section with checkboxes for 'Not Admitted', 'Active', and 'Discharged'.
  - Wound Type:** A list of checkboxes for 'All', 'Burn', 'Moisture Associated Skin Damage (MASD)', 'Other', 'Pressure', 'Trauma', and 'Vascular'.
  - Source:** A list of checkboxes for 'All', 'Facility acquired', 'Present on Admission', and 'Unknown'.
- Format/Processing Options:** A panel on the right with two columns: 'Format' (radio buttons for 'Excel' and 'PDF') and 'Process' (radio buttons for 'Online' and 'Background'). Below this is a 'Stored Templates' section with a dropdown menu and add/delete buttons.

**Filter Options:**

- **Organization Selection** – Per user preferences. Click the search button to select one or more organizations to include in the report. The **Display To** field defines the lowest level of the organization to display the organization entities.
- **Format/Processing Options** – The Format options determines how the report is generated. Click **Excel** to view the report in spreadsheet format. Click **PDF** to view the report as a PDF file. The Process options determines how to process the report. Select Online or Background. Select the **Online** option to generate the report actively on the session. Select the **Background** option to continue working while the report is being prepared in the background. A notification displays when the report is ready.

- **Stored Templates** - Stored Templates store all the values on the user interface except the organization level, date fields, and Patient selections. The Stored Template is not saved until the user submits the page.
- **Date Range** – it is imperative that the report be maintained daily during the survey window. This can be accomplished by maintaining the report in Excel format and running the report daily and updating changes.
- **Resident Selection** – A resident selection is required. To select a resident, enter the name and click on the search icon. The Include options can be used to limit the search results. The options to limit the search results are **Not Admitted, Active** and **Discharged**. Unchecking the option will exclude resident admissions with that status from the search results.
- **Wound Type** – The types are those found on the wound assessment.
- **Source** – The sources are those found on the wound assessment.
- **Sort by** – In the Sort By list, click the organization level to which to sort the report.


*Clinical > Reports > Wounds > Wounds History Report*

The **Wounds History Report** has been added which reports shows the wound history for residents by date range. This report gives the user a quick view of the progression of healing for wounds. The report pulls the information from the Wound Assessment.

The screenshot displays the 'Wound History Report' interface. At the top, there are 'Submit' and 'Reset' buttons. The main title is 'Wound History Report'. Below the title, there are several sections:

- Organization Selection:** Includes a text input field with 'TOP\*all' and a 'Display To:' dropdown menu set to 'Facility/Business type'.
- Format/Processing Options:** A panel on the right side containing:
  - Format:** Radio buttons for 'Excel' (selected) and 'PDF'.
  - Process:** Radio buttons for 'Online' (selected) and 'Background'.
  - Stored Templates:** A dropdown menu with a '+' icon to add and an 'X' icon to delete.
- Date Filter(s):** A section with a 'Date Range' header and 'From' and 'To' date pickers.
- Selection(s):** Two columns of checkboxes:
  - Wound Type:** Includes 'All' (checked), 'Burn', 'Moisture Associated Skin Damage (MASD)', 'Other', 'Pressure', 'Trauma', and 'Vascular'.
  - Source:** Includes 'All' (checked), 'Facility acquired', 'Present on Admission', and 'Unknown'.
- Sort by:** A dropdown menu set to 'Organization Level' with a 'Facility/Business type' option visible.

### Filter Options:

- **Organization Selection** – Per user preferences. Click the search  button to select one or more organizations to include in the report. The **Display To** field defines the lowest level of the organization to display the organization entities.
- **Format/Processing Options** – The Format options determines how the report is generated. Click **Excel** to view the report in spreadsheet format. Click **PDF** to view the report as a PDF file. The Process options determines how to process the report. Select Online or Background. Select the **Online** option to generate the report actively on the session. Select the **Background** option to continue working while the report is being prepared in the background. A notification displays when the report is ready.
- **Stored Templates** - Stored Templates store all the values on the user interface except the organization level, date fields, and Patient selections. The Stored Template is not saved until the user submits the page.
- **Date Range** – it is imperative that the report be maintained daily during the survey window. This can be accomplished by maintaining the report in Excel format and running the report daily and updating changes.
- **Resident Selection** – Users have the option to limit the report results to a specific resident by selecting them in this option. By default, all residents are included in the report. The Include options can be used to limit the search results. The options to limit the search results are **Not Admitted**, **Active** and **Discharged**. Unchecking the option will exclude resident admissions with that status from the search results.
- **Wound Type** – Select the wound type(s) to include on the report. All is selected by default. The types are those found on the wound assessment.
- **Source** – Select the source of the wound. The sources are those found on the wound assessment.
- **Sort by** – In the Sort By list, click the organization level to which to sort the report.



## Report Results

<p>11/15/2017 5:07:14 PM          Organization : TOP11\FRV          Break at : Business Line          Date Range From : 7/1/2017 To : 11/15/2017          Source : All          Type : All</p>	<p>1 of 1</p>							
<b>Wound History Report</b>								
<b>All Wounds During the Selected Period</b>								
<b>TOP11\FRV\FRVSNF</b>								
<b>Resident Name (ID)</b>	<b>Source</b>	<b>Type</b>	<b>Classification</b>	<b>Date ID'd</b>	<b>Current Assess Date</b>	<b>Wound Status</b>	<b>Stage</b>	<b>PUSH</b>
Baldus, Barbara G (814000715)	FA	Pressure		7/1/2017	8/4/2017			3
Cofield, Faye (814000888)	FA	Pressure		8/11/2017	8/18/2017			16
Hicks, Jason2 (270835)	FA	Other		8/15/2017	8/15/2017	Active		11
Sims, CCI Edits (814001067)	POA	Vascular	Blister	5/3/2017	11/1/2017	Active	Stage 1 - Skin intact	9
<b>Totals</b>		<b>4</b>						
<b>FA</b>		<b>3</b>						
<b>POA</b>		<b>1</b>						
<b>Unknown</b>		<b>0</b>						
<b>New Wounds During the Selected Period</b>								
<b>TOP11\FRV\FRVSNF</b>								
<b>Resident Name (ID)</b>	<b>Src</b>	<b>Type</b>	<b>Classification</b>	<b>Date ID'd</b>	<b>Current Assess Date</b>	<b>Wound Status</b>	<b>Stage</b>	<b>PUSH</b>
Baldus, Barbara G (814000715)	FA	Pressure		7/1/2017	8/4/2017			3
Cofield, Faye (814000888)	FA	Pressure		8/11/2017	8/18/2017			16
Hicks, Jason2 (270835)	FA	Other		8/15/2017	8/15/2017	Active		11
<b>Totals</b>		<b>3</b>						
<b>FA</b>		<b>3</b>						
<b>POA</b>		<b>0</b>						
<b>Unknown</b>		<b>0</b>						

### Columns

- **Resident Name** – The name of the resident.
- **Source** – The source of the wound defined on the assessment.
- **Type** – The type of the wound defined on the assessment.
- **Classification** – The classification of the wound defined on the assessment.
- **Date ID'd** – The date the wound was identified defined on the assessment.
- **Current Assess Date** – The date of the assessment.
- **Wound Status** – The status of the wound defined on the assessment.
- **Stage** – The stage of the wound defined on the assessment.
- **PUSH** – The PUSH score calculated on the assessment.

# Survey Matrix Roster

CLINICAL>REPORTS>MDS >SURVEY MATRIX REPORT

You will need to save the report and enter data manually and update daily during survey window

In a later update data will pull from latest MDS information. This will still require daily updates during survey window related to changes that may occur between MDS's.

The screenshot shows the 'Survey Matrix Report' configuration window. At the top, there are buttons for 'Submit', 'Reset', and 'Schedule Job'. The main area is divided into several sections: 'Organization Selection' with a search button and a 'Display To' dropdown set to 'Facility/Business type'; 'Date Filter(s)' with a 'Report Date' section showing 'As Of Date' as '11/29/2017'; 'Selection(s)' with a 'Resident Selection' section including checkboxes for 'Not Admitted', 'Active' (checked), and 'Discharged'; and 'Sort by' sections. One 'Sort by' section has a dropdown set to 'Facility/Business type'. Another 'Sort by' section shows a list of 'Available Items' and 'Selected Items', with 'Location' and 'Resident Name' selected in the 'Selected Items' list.

## Filter Options:

- **Organization Selection** – Per user preferences. Click the search button to select one or more organizations to include in the report. The **Display To** field defines the lowest level of the organization to display the organization entities.

